

# CMS-1500 (02/12) Claim Form

Provider Fair  
May 2014

# CMS-1500 (02/12)

- As of April 1, 2014, only the CMS-1500 (02/12) version is accepted. If the 08/05 claim form is used after April 1, the claim will be returned to the provider.
- If rebilling a claim after April 1, 2014, providers must use the 02/12 version even though the 08/05 version was used to bill the claim.
- A sample CMS-1500 (02/12) is on the Forms page; however, claim forms must be ordered from an authorized vendor.
- CMS-1500 professional claim form
  - [www.nucc.org](http://www.nucc.org)

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APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 03/12

<div style="display: flex; justify-content: space-between;"> <div> <b>1. MEDICARE</b> <input type="checkbox"/> <b>MEDICAID</b> <input type="checkbox"/> <b>TRICARE</b> <input type="checkbox"/> <b>CHAMPVA</b> <input type="checkbox"/> <b>GROUP HEALTH PLAN</b> <input type="checkbox"/> <b>FICA (B/L/CLG) (D/H)</b> <input type="checkbox"/> <b>OTHER</b> <input type="checkbox"/> </div> <div> <b>FICA</b> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div>									
<b>2. PATIENT'S NAME:</b> (Last Name, First Name, Middle Initial)									
<b>3. PATIENT'S BIRTH DATE:</b> MM DD YY <b>SEX:</b> M <input type="checkbox"/> F <input type="checkbox"/>									
<b>4. INSURED'S NAME:</b> (Last Name, First Name, Middle Initial)									
<b>5. PATIENT'S ADDRESS (No., Street)</b>									
<b>6. PATIENT RELATIONSHIP TO INSURED:</b> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>									
<b>7. INSURED'S ADDRESS (No., Street)</b>									
<b>8. RESERVED FOR NUCC USE</b>									
<b>9. OTHER INSURED'S NAME:</b> (Last Name, First Name, Middle Initial)									
<b>10. IS PATIENT'S CONDITION RELATED TO:</b>									
<b>11. INSURED'S POLICY GROUP OR FICA NUMBER</b>									
<b>12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE:</b> I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.									
<b>13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE:</b> I authorize payment of medical benefits to the undersigned physician or supplier for services described below.									
<b>14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (EMP):</b> MM DD YY <b>QUAL:</b> _____									
<b>15. OTHER DATE:</b> MM DD YY <b>QUAL:</b> _____									
<b>16. DATE PATIENT UNABLE TO WORK IN CURRENT OCCUPATION:</b> FROM MM DD YY TO MM DD YY									
<b>17. NAME OF REFERRING PROVIDER OR OTHER SOURCE:</b>									
<b>18. HOSPITALIZATION DATES/RELATED TO CURRENT SERVICES:</b> FROM MM DD YY TO MM DD YY									
<b>19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)</b>									
<b>20. OUTSIDE LAB? \$ CHARGES:</b>									
<b>21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY:</b> Refer to A-L to select code. ICD Ind.									
<b>22. RE-EXAMINATION CODE:</b> _____ <b>ORIGINAL REF. NO.:</b> _____									
<b>23. PRIOR AUTHORIZATION NUMBER:</b> _____									
<b>24. A. DATE(S) OF SERVICE:</b> From MM DD YY To MM DD YY <b>B. PLACE OF SERVICE:</b> _____ <b>C. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances):</b> _____ <b>D. DIAGNOSIS POINTER:</b> _____ <b>E. CHARGES:</b> \$ _____ <b>F. CPT/ICD UNITS:</b> _____ <b>G. ELIGIBLE (Yes/No):</b> _____ <b>H. ICD QUAL:</b> _____ <b>I. REFERRING PROVIDER ID #:</b> _____									
<b>25. FEDERAL TAX I.D. NUMBER:</b> _____ <b>SSN EIN:</b> _____ <b>26. PATIENT'S ACCOUNT NO.:</b> _____ <b>27. ACCEPT ASSIGNMENT?</b> YES <input type="checkbox"/> NO <input type="checkbox"/> <b>28. TOTAL CHARGE:</b> \$ _____ <b>29. AMOUNT PAID:</b> \$ _____ <b>30. Read for NUCC Use:</b> _____									
<b>31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREE(S) OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof):</b> _____ <b>32. SERVICE FACILITY LOCATION INFORMATION:</b> _____ <b>33. BILLING PROVIDER INFO &amp; PH #:</b> ( )									
<b>SIGNED:</b> _____ <b>DATE:</b> _____ <b>NPI:</b> _____									


CARRIER →

[illegible]

PHYSICIAN OR SUPPLIER INFORMATION

# New Form

- Quick Recognition is QR Code in top left.
- Form also indicates approval date of 02/12.



**HEALTH INSURANCE CLAIM FORM**

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

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# Important Changes to Note

## Box 10d Claim Codes

This box is no longer scanned for the member ID.

The Medicaid system scans **Boxes 1a, 9a, and 11** for the member ID.

1. MEDICARE <input type="checkbox"/> (Medicare#)		MEDICAID <input type="checkbox"/> (Medicaid#)		TRICARE <input type="checkbox"/> (ID#/DoD#)		CHAMPVA <input type="checkbox"/> (Member ID#)		GROUP HEALTH PLAN <input type="checkbox"/> (ID#)		FECA BLK LUNG <input type="checkbox"/> (ID#)		OTHER <input type="checkbox"/> (ID#)		1a. INSURED'S I.D. NUMBER (For Program in Item 1)					
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)				3. PATIENT'S BIRTH DATE MM DD YY				SEX M <input type="checkbox"/> F <input type="checkbox"/>				4. INSURED'S NAME (Last Name, First Name, Middle Initial)							
5. PATIENT'S ADDRESS (No., Street)				6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>				7. INSURED'S ADDRESS (No., Street)											
CITY				STATE				8. RESERVED FOR NUCC USE				CITY				STATE			
ZIP CODE				TELEPHONE (Include Area Code) ( )								ZIP CODE				TELEPHONE (Include Area Code) ( )			
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)				10. IS PATIENT'S CONDITION RELATED TO:				11. INSURED'S POLICY GROUP OR FECA NUMBER											
a. OTHER INSURED'S POLICY OR GROUP NUMBER				a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO				a. INSURED'S DATE OF BIRTH MM DD YY				SEX M <input type="checkbox"/> F <input type="checkbox"/>							
b. RESERVED FOR NUCC USE				b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO				PLACE (State) _____				b. OTHER CLAIM ID (Designated by NUCC) _____							
c. RESERVED FOR NUCC USE				c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO								c. INSURANCE PLAN NAME OR PROGRAM NAME							
d. INSURANCE PLAN NAME OR PROGRAM NAME				10d. CLAIM CODES (Designated by NUCC)				d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>If yes, complete items 9, 9a, and 9d.</i>											
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.																13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.			
SIGNED _____																SIGNED _____			
DATE _____																			

READ BACK OF FORM BEFORE COMPLETING & SIGNING THIS FORM.

PATIENT AND INSURED INFORMATION

# Items to Note

- **Box 17 Name of Referring Provider or Other Source.**
  - Montana Medicaid continues to accept for the referring provider's name.
- **Box 17a Unlabeled**
  - Montana Medicaid reserves for Passport to Health referral number.
- **Box 17b NPI and Unlabeled Field**
  - Montana Medicaid reserves for Indian Health Services referral number.
- **Box 23 Prior Authorization Number**

14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY										15. OTHER DATE QUAL MM DD YY										16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY																	
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE										17a.										18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY																	
										17b. NPI																											
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)															20. OUTSIDE LAB? \$ CHARGES <input type="checkbox"/> YES <input type="checkbox"/> NO																						
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) A. _____ B. _____ C. _____ D. _____ E. _____ F. _____ G. _____ H. _____ I. _____ J. _____ K. _____ L. _____															22. RESUBMISSION CODE ORIGINAL REF. NO.																						
															23. PRIOR AUTHORIZATION NUMBER																						
24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY										B. PLACE OF SERVICE		C. EMG		D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER										E. DIAGNOSIS POINTER		F. \$ CHARGES		G. DAYS OR UNITS		H. EPSDT Family Plan		I. ID. QUAL.		J. RENDERING PROVIDER ID. #			
6														July 24, 2014																							

# Items to Note

- **Box 21 Diagnosis or Nature of Illness or Injury**
  - Numeric Diagnosis Code Pointers are not allowed (Ex: 1, 2...) on the line items; use alpha characters (Ex: A, B...)
  - The State will accept only 4 diagnosis codes when processing claims; use Boxes A–D until further notice.
  - Once ICD-10 is implemented, the State will begin accepting diagnosis codes A–L and the corresponding Diagnosis Code Pointers (A-L).

19. ADDITIONAL CLAIM INFORMATION (Designated by HCPCS)										20. OUTSIDE L	
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E)										22. RESUBMIT CODE	
ICD Ind.										<input type="checkbox"/> YES	
A. _____		B. _____		C. _____		D. _____				23. PRIOR AUT	
E. _____		F. _____		G. _____		H. _____					
I. _____		J. _____		K. _____		L. _____					
24. A. DATE(S) OF SERVICE			B.	C.	D. PROCEDURES, SERVICES, OR SUPPLIES				E.	F.	
From			To			PLACE OF	(Explain unusual circumstances)	DIAGNOSIS			
MM	DD	YY	MM	DD	YY	SERVICE	EMG	CPT/HCPCS	MODIFIER	POINTER	\$ CHARGE
1											

# Items to Note

- **Box 29 Amount Paid**

- This box remains the same: Reserved for third party liability payments.

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25. FEDERAL TAX I.D. NUMBER		SSN EIN	26. PATIENT'S ACCOUNT NO.		27. ACCEPT ASSIGNMENT? (For govt. claims, see back)		28. TOTAL CHARGE		29. AMOUNT PAID		30. Rsvd for NUCC Use		
		<input type="checkbox"/> <input type="checkbox"/>			<input type="checkbox"/> YES <input type="checkbox"/> NO		\$		\$				
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)			32. SERVICE FACILITY LOCATION INFORMATION				33. BILLING PROVIDER NPI & PH # ( )						
SIGNED			DATE			a. NPI		b.		a. NPI		b.	

NUCC Instruction Manual available at: [www.nucc.org](http://www.nucc.org) PLEASE PRINT OR TYPE OMB APPROVAL PENDING

PHY:





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